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13 **UNITED STATES BANKRUPTCY COURT**
14 **NORTHERN DISTRICT OF CALIFORNIA**
15 **SAN FRANCISCO DIVISION**

16 In re:
17 PG&E CORPORATION,
18 - and -
19 PACIFIC GAS AND ELECTRIC COMPANY
20 Debtors.

Case No. 19 - 30088 (DM)

Chapter 11
(Lead Case)
(Jointly Administered)

**NOTICE OF ENTRY OF ORDER
ESTABLISHING BRIEFING SCHEDULE
AND HEARING DATE ON FIRE VICTIM
TRUST DOCUMENTS ISSUES**

- 21 ☐ Affects PG&E Corporation
22 ☐ Affects Pacific Gas and Electric
23 Company
24 ☒ Affects both Debtors

25 ** All papers shall be filed in the Lead Case,
26 No. 19-30088 (DM).*

Hearing Date and Time:

Date: May 15, 2020

Time: 11:00 a.m. (Pacific Time)

Place: Courtroom 17

450 Golden Gate Ave., 16th Floor
San Francisco, CA 94102

**Objection Deadline: May 12, 2020 (5:00 p.m.
PT)**

1 **PLEASE TAKE NOTICE** that on January 29, 2019 (the “Petition Date”), PG&E
2 Corporation and Pacific Gas and Electric Company, as debtors and debtors in possession (the
3 “Debtors”) in the above-captioned chapter 11 cases (the “Chapter 11 Cases”), each filed a
4 voluntary petition for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy
5 Code”) with the United States Bankruptcy Court for the Northern District of California
6 (San Francisco Division) (the “Bankruptcy Court”).

7 **PLEASE TAKE FURTHER NOTICE** that on May 1, 2020, certain parties entered into
8 and filed a *Stipulation By and Among the Plan Proponents, the Official Committee of Tort Claimants,*
9 *the Adventist Health Claimants, the Paradise Related Entities, AT&T, and Comcast Regarding Fire*
10 *Victim Trust Documents Issues* [Doc. # 7050] (the “Briefing Schedule Stipulation”). The Briefing
11 Schedule Stipulation established a schedule pursuant to which the parties will brief various issues that
12 have arisen regarding the terms and conditions of the PG&E Fire Victim Trust Agreement and
13 exhibits, attached as Exhibit “D” (the “Trust Documents”) to the *Notice of Filing of Plan Supplement*
14 *in Connection with Debtors’ and Shareholder Proponents’ Joint Chapter 11 Plan of Reorganization*
15 *Dated March 16, 2020* [Doc. # 7037]. The Briefing Schedule Stipulation also requested the Court to
16 approve the proposed schedule and set a hearing on any remaining disputes regarding the Trust
17 Documents.

18 **PLEASE TAKE FURTHER NOTICE** that on May 4, 2020, the Bankruptcy Court entered
19 its *Order Approving Stipulation By and Among the Plan Proponents, the Official Committee of Tort*
20 *Claimants, the Adventist Health Claimants, the Paradise Related Entities, AT&T, and Comcast*
21 *Regarding Fire Victim Trust Document Issues* [Doc. #7060], a true and complete copy of which is
22 attached hereto as Exhibit “A” (“Briefing Schedule Order”). The Briefing Schedule Order approved
23 the Briefing Schedule Stipulation except that the requested hearing date was adjusted from the date
24 requested until May 15, 2020, at 11:00 a.m.

25 **PLEASE TAKE FURTHER NOTICE** that the Bankruptcy Court will hold a hearing on
26 **May 15, 2020, at 11:00 a.m. (Pacific Time)** (the “Trust Documents Hearing”) before the
27 Honorable Dennis Montali, United States Bankruptcy Judge. Pursuant to the Bankruptcy Court’s
28 *Amended General Order No. 38 In re: Coronavirus Disease Public Health Emergency*, dated
March 30, 2020, all hearings through May 1, 2020, will be held by video or teleconference.
**Parties are advised to visit the Bankruptcy Court’s website, at www.canb.uscourts.gov,
prior to the hearing date to determine whether the Omnibus Hearing will be conducted
telephonically and the courtroom will be closed.** If so, all parties who wish to appear at the
Trust Documents Hearing must make arrangements to appear telephonically with CourtCall at 1-
866-582-6878 no later than 4:00 p.m. (Pacific Time) on the day before the Trust Documents
Hearing. Further information regarding telephonic appearances via CourtCall can be found on
the Bankruptcy Court’s website, at the following location: www.canb.uscourts.gov > Rules and
Procedures > District Procedures > Policy and Procedure for Appearances by Telephone.
Charges have been waived by CourtCall for pro se parties.

29 **PLEASE TAKE FURTHER NOTICE** that various deadlines govern the parties, as
30 further set forth in the Briefing Schedule Order and in the Briefing Schedule Stipulation. **Any**
31 **relief requested with respect to the matters addressed in the Briefing Schedule Stipulation**
32 **or the Briefing Schedule Order may be granted without a hearing if no opposition is timely**
33 **filed and served in accordance with the Briefing Schedule Order.** In deciding the Motion, the
34 Court may consider any other document filed in these Chapter 11 Cases and related Adversary
35 Proceedings.

36 **PLEASE TAKE FURTHER NOTICE** that copies of the Briefing Schedule Stipulation can
37 be viewed and/or obtained: (i) by accessing the Court’s website at
38 <http://www.canb.uscourts.gov>, (ii) by contacting the Office of the Clerk of the Court at 450
Golden Gate Avenue, San Francisco, CA 94102, or (iii) from the Debtors’ notice and claims
agent, Prime Clerk LLC, at <http://restructuring.primeclerk.com/pge> or by calling (844) 339-

1 4217 (toll free) for U.S.-based parties; or +1 (929) 333-8977 for International parties or by e-
2 mail at: pginfo@primeclerk.com. Note that a PACER password is needed to access
documents on the Bankruptcy Court's website.

3 Dated: May 5, 2020

REBECCA J. WINTHROP
ROBIN D. BALL
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6 By: /s/ Rebecca J. Winthrop
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Attorneys for Creditors ADVENTIST
7 HEALTH SYSTEM/WEST and FEATHER
8 RIVER HOSPITAL D/B/A ADVENTIST
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EXHIBIT A

EXHIBIT A

Page 4



CHANGES MADE BY COURT

Signed and Filed: May 4, 2020

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Attorneys for SHAREHOLDER PROPONENTS

Attorneys for DEBTORS AND DEBTORS
IN POSSESSION

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION

In re:

Case No. 19 - 30088 (DM)

PG&E CORPORATION,

Chapter 11
(Lead Case)
(Jointly Administered)

- and -

PACIFIC GAS AND ELECTRIC
COMPANY

**ORDER APPROVING STIPULATION BY AND
AMONG THE PLAN PROPONENTS, THE
OFFICIAL COMMITTEE OF TORT CLAIMANTS,
THE ADVENTIST HEALTH CLAIMANTS, THE
PARADISE RELATED ENTITIES, AT&T, AND
COMCAST REGARDING FIRE VICTIM TRUST
DOCUMENTS ISSUES**

Debtors.

- ☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric
Company
☒ Affects both Debtors

* All papers shall be filed in the Lead
Case, No. 19-30088 (DM).

EXHIBIT A
Page 5

1 The Court, having considered the *Stipulation By and Among the Plan Proponents, the*
2 *Official Committee of Tort Claimants, the Adventist Health Claimants, the Paradise Related*
3 *Entities, AT&T, and Comcast Regarding Fire Victim Trust Documents Issues* filed on May 1, 2020
4 [Dkt. 7050] (the “Stipulation”),¹ and good cause appearing therefor,

5 IT IS HEREBY ORDERED as follows:

6 1. The Stipulation and procedures set forth therein, inclusive of the schedule set forth
7 below, are hereby approved.

8 2. To the extent that the Trust Documents Issues are not resolved through the
9 Settlement Process, the Ad Hoc Group of Business Claimants shall file the Joint Objection by May
10 5, 2020 at 5:00 p.m. (Prevailing Pacific Time) (the “Objection Deadline”); *provided, however*, that
11 the Adventist Health Claimants, the Paradise Entities, AT&T, and Comcast may each also file
12 Individual Objections concerning those Unresolved Trust Documents Issues not addressed in the
13 Joint Objection by the Objection Deadline.

14 3. Responses to the Ad Hoc Group Objections shall be filed by May 12, 2020 at
15 5:00 p.m. (Prevailing Pacific Time). The length of such responses shall be governed by paragraph 4
16 of the Stipulation.

17 4. A hearing before the Bankruptcy Court on the Ad Hoc Group Objections shall be
18 held on May 15, 2020 at 11:00 a.m. (Prevailing Pacific Time).

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20 [Signatures on Next Page]
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28 ¹ Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Stipulation.

1 APPROVED AS TO FORM AND
2 CONTENT:

3 Dated: May 1, 2020

4 ERIC GOODMAN
5 BAKER & HOSTETLER LLP

6 */s/ Eric Goodman*

7 *Attorneys for the OFFICIAL COMMITTEE*
8 *OF TORT CLAIMANTS*

APPROVED AS TO FORM AND
CONTENT:

Dated: May 1, 2020

DAVID E. WEISS
REED SMITH LLP

/s/ David E. Weiss

Attorneys for PARADISE UNIFIED
SCHOOL DISTRICT

9 APPROVED AS TO FORM AND
10 CONTENT:

11 Dated: May 1, 2020

12 BENJAMIN MINTZ
13 ARNOLD & PORTER KAYE SCHOLER
14 LLP

15 */s/ Benjamin Mintz*

16 *Attorneys for the AT&T*

APPROVED AS TO FORM AND
CONTENT:

Dated: May 1, 2020

CRAIG GOLDBLATT
WILMER CUTLER PICKERING HALE
& DORR LLP

/s/ Craig Goldblatt

Attorneys for the COMCAST

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18 ***END OF ORDER***
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